

**SNR DENTON** 

Part 2 Pg. 1 of 81

SNR Denton US LLP  
233 South Wacker Drive  
Suite 7800  
Chicago, Illinois 60606-6306

snrdenton.com

JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS INC.  
1217 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020  
USA

December 7, 2010

**Invoice No. 1263446**

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

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Total This Invoice	\$	8,760.00
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Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.  
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ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000



SNR Denton US LLP  
233 South Wacker Drive  
Suite 7800  
Chicago, Illinois 60606-6306

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JOELLE HALPERIN  
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1217 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020  
USA

December 7, 2010

**Invoice No. 1263446**

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
11/04/10	L. Bechutsky	0.40	B160	A102	Research special counsel fee applications (.4).
11/09/10	L. Bechutsky	2.80	B160	A103	Review and revise monthly invoices for monthly fee statement (2.8).
11/10/10	L. Bechutsky	1.40	B160	A103	Revise invoices (.4); draft monthly statement (1.00).
11/11/10	L. Bechutsky	0.10	B160	A105	Correspondence re monthly statement with billing attorneys (.1).
11/17/10	L. Bechutsky	0.30	B160	A105	Internal correspondence re status of September monthly statement (.2); correspondence with US Trustee re same (.1).
11/19/10	L. Bechutsky	1.40	B160	A105	Conferences with L. White re October invoice payment (.4); follow up conferences with Lehman notice parties (.4) and Alvarez (.3) re same; review invoices and monthly statement (.3).
11/23/10	L. Bechutsky	5.80	B160	A103	Draft fee application for fee period January 2010- September 2010 (5.8).
11/29/10	L. Bechutsky	3.90	B160	A103	Continue drafting fee application (3.0); attention to received payments and allocations thereof (.9).
11/30/10	L. Bechutsky	5.80	B160	A103	Continue drafting fee application (5.8).
Total Hours		21.90			
Fee Amount					\$8,760.00

BANKRUPTCY (POST-PETITION WORK)

December 7, 2010

Matter: 09807760-0030  
Invoice No.: 1263446

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. Bechutsky - Associate	\$400.00	<u>21.90</u>	<u>\$8,760.00</u>
Totals		21.90	\$8,760.00

Fee Total	\$ 8,760.00
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Invoice Total	<u>\$ 8,760.00</u>
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Part 2 Pg 4 of 81

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JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

December 7, 2010

**Invoice No. 1263431**

Client/Matter: 09807760-0011

RITZ KAPALUA

Payment Due Upon Receipt

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Total This Invoice	\$	24,243.50
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1271 SIXTH AVENUE  
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December 7, 2010

**Invoice No. 1263431**

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/01/10	L. White	0.30	P300	Email correspondence with Jon Kapit regarding foreclosure ledger (.3).
11/03/10	L. White	1.30	P300	Telephone conference Nan Molofsky regarding restructure of LOC (.3); email correspondence with Barry Sullivan regarding possible purchase of Lehman RE interest and transfer tax issues (.5); review supporting declarations for foreclosure proceeding (.5).
11/03/10	M. Zessar	1.50	P300	Review Ritz documents and condo documents regarding possible Ritz rights with respect to Board appointment (1.3); e-mail correspondence with Meghan Cocci (.2).
11/03/10	M. Cocci	0.20	P300	Review and respond to e-mail from N. Molofsky regarding revisions to asset management agreement (.2).
11/04/10	M. Zessar	0.30	P300	E-mail correspondence with Meghan Cocci regarding condo association board members and association issues (.3).
11/04/10	L. White	1.80	P300	Email correspondence with Meghan Cocci and Margie Zessar regarding asset management agreement questions (.3); review existing documentation for line of credit (.7); telephone conference with Nan Molofsky regarding line of credit (.3); email correspondence with Julie Levitt regarding collateral securing line of credit (.5).
11/05/10	L. White	1.00	P300	Review changes to Karim's management agreement (.2); telephone conference with Barry Sullivan regarding Hawaii law questions relating to Lehman RE's mezz piece (.5); review mezz documents regarding same (.3).

RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011  
Invoice No.: 1263431

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/05/10	M. Cocci	0.30	P300	E-mail to N. Molofsky regarding request for information on board memberships (.2); review response from N. Molofsky regarding same (.1).
11/08/10	L. White	0.50	P300	Telephone conference with Nan Molofsky regarding LOC, asset management agreement and transfer tax issues (.3); correspondence with Jon Kapit regarding reconciliation of outstanding principal and interest amounts for summary judgment (.2).
11/09/10	L. White	2.00	P300	Review intercreditor agreement regarding Lehman RE rights (.8); review Munekeyo & Hiraga land use report (1.0); email correspondence with Jon Kapit regarding outstanding amounts for motion for summary judgment (.2).
11/10/10	L. White	0.30	P300	Telephone conference with Nan Molofsky regarding purchase of Lehman RE interest (.3).
11/11/10	L. White	1.80	P300	Review Borrower's comments on settlement agreement (1.0). Telephone conference with Julie Levitt regarding LOC collateral and deal terms (.3). Telephone conference with Jim Forstot and Hugh McDonald regarding Lehman RE possible actions (.5).
11/12/10	L. White	1.50	P300	Review borrower's comments to settlement agreement (.7); review conveyance tax and successor liability issues (.5); correspondence with Jon Kapit (Trimont) and David Paulson (local counsel) regarding motion for summary judgment (.3).
11/15/10	L. White	0.30	P300	Correspondence with Kapit and Molofsky regarding motion for summary judgment (.3).
11/16/10	L. White	1.00	P300	Telephone conference with Nan Molofsky regarding motion for summary judgment, deed in lieu and Lehman RE issues (.3); correspondence with Julie Levitt regarding deed in lieu (.2); correspondence with Nancy Wilson regarding accounts for summary judgment motion (.2); telephone conference with Brian Gross regarding analysis of Lehman RE hold-up value (.3).

RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011  
Invoice No.: 1263431

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/16/10	M. Zessar	1.50	P300	Review comments to Settlement and Deed-in-Lieu Agreement (1.5).
11/17/10	L. White	2.00	P300	Review intercreditor agreement regarding Lehman RE rights (.8); telephone conference with Nancy Wilson regarding existing accounts (.2); telephone conference with Brian Gross regarding Lehman RE rights (.5); review Borrower's comments on deed-in-lieu (.5).
11/18/10	L. White	0.70	P300	Review Borrower's comments on settlement agreement (.7).
11/19/10	L. White	2.50	P300	Review deed-in-lieu agreement (1.7); correspondence with Nan Molofsky and Borrower's counsel regarding deed-in-lieu (.5); telephone conference with Nancy Wilson regarding bank accounts (.3).
11/22/10	L. White	0.50	P300	Telephone conference with Nan Molofsky and Brian Gross regarding Borrower's comments on deed-in-lieu (.3); telephone conference with Margie Zessar regarding same (.2).
11/23/10	L. White	1.70	P300	Conference with Margie Zessar regarding deed in lieu (.7); email correspondence with David Paulson regarding summary judgment motion and status of accounts (1.0).
11/23/10	M. Zessar	0.70	P300	Conference with Linda White regarding Deed-in-Lieu Agreement response (.7).
11/24/10	M. Cocci	0.90	P300	Review Gencom comments to Asset Management Agreement (.3); draft e-mail to N. Molofsky regarding same (.3); e-mail to N. Molofsky regarding input on performance test proposal (.3).
11/24/10	L. White	0.20	P300	Email correspondence with Nan Molofsky regarding comments on deed-in-lieu (.2).
11/26/10	M. Zessar	3.20	P300	Prepare memo of major open issues in response to Borrower's comments to Settlement and Deed-in-Lieu Agreement (3.2).
11/29/10	M. Cocci	1.30	P300	Draft revisions to Asset Management Agreement (1.3).

RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011  
Invoice No.: 1263431

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/29/10	M. Zessar	2.50	P300	Prepare memo responding to Borrower's comments to Deed-in-Lieu Agreement (1.8); telephone calls with title company regarding quit claim deed issue (.4); e-mail correspondence to B. Sullivan (.1); e-mail memo to Linda White (.2).
11/29/10	L. White	0.50	P300	Review memo regarding Borrower's comments on loan agreement (.5).
11/30/10	L. White	2.80	P300	Review memo regarding Borrower's comments on deed-in-lieu (1.0); conference with Margie Zessar regarding same (.2); review revised asset management agreement (1.0); email correspondence with Meghan Cocci regarding asset management agreement (.3); email correspondence with local counsel regarding motion for summary judgment (.3).
11/30/10	M. Zessar	0.80	P300	Conference with Linda White (.2); finalize memo to Borrower and its counsel regarding Deed-in-Lieu Agreement (.5); e-mail correspondence to Borrower and its counsel (.1).
11/30/10	M. Cocci	0.90	P300	Review and respond to e-mail from N. Molofsky regarding responses to open issues in Asset Management Agreement (.2); incorporate additional revisions to Asset Management Agreement (.5); draft e-mail to Gencom counsel regarding delivery of same (.2).
Total Hours		36.80		
Fee Amount				\$24,243.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	22.70	\$15,549.50
M. Cocci - Partner	\$665.00	3.60	\$2,394.00
M. Zessar - Partner	\$600.00	<u>10.50</u>	<u>\$6,300.00</u>
Totals		36.80	\$24,243.50



RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011

Invoice No.: 1263431

Fee Total	\$	24,243.50
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Invoice Total	\$	<u>24,243.50</u>
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**SNR DENTON** 

Part 2 Pg 10 of 81

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1271 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020

December 7, 2010

**Invoice No. 1263440**

Client/Matter: 09807760-0016

THE POINT

Payment Due Upon Receipt

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Total This Invoice	\$	1,246.00
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**SNR DENTON** 

Part 2 Pg 11 of 81

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December 7, 2010

**Invoice No. 1263440**

Client/Matter: 09807760-0016

THE POINT

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/01/10	L. White	0.50	P300	Telephone conference with Jon Forstot regarding foreclosure (.2); email correspondence and telephone conference with Sam Gleeson regarding foreclosure (.3).
11/01/10	M. Flynn	0.30	B110	Coordinating foreclosure search with title company (.3).
11/01/10	J. Forstot	0.80	B100	Emails with Michael Flynn regarding foreclosure search; review foreclosure documents (.3); telephone call with Lehman re same (.3); correspondence with Linda White re same (.2).
11/18/10	L. White	0.30	P300	Telephone conference with Sam Gleeson (.2); review term sheet (.1).
Total Hours		1.90		
Fee Amount				\$1,246.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J. Forstot - Partner	\$760.00	0.80	\$608.00
L. White - Partner	\$685.00	0.80	\$548.00
M. Flynn - Associate	\$300.00	<u>0.30</u>	<u>\$90.00</u>
Totals		1.90	\$1,246.00

Fee Total	\$	1,246.00
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Invoice Total	\$	<u>1,246.00</u>
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**SNR DENTON** 

Part 2 Pg 12 of 81

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1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

December 7, 2010

**Invoice No. 1263444**

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

Payment Due Upon Receipt

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Total This Invoice	\$	7,643.00
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at 1 312 876 8000



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NEW YORK, NY 10020

December 7, 2010

**Invoice No. 1263444**

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/02/10	L. White	2.80	P300	Telephone conference with Nan Molofsky, Laurinda Martins, Patrick Mace, Bob Fernandez regarding foreclosure issues (.8); review foreclosure issues (.5); conference call with Lehman team regarding strategy (1.5).
11/02/10	R. Fernandez	4.50	P300	Review Montana, Alaska and Massachusetts foreclosure issues (1.0); conference call with N. Molofsky, L. White and L. Martins regarding same (.8); telephone conversations with D. James regarding MT issues (1.3); telephone conversations with B. Kraft regarding Alaska issues (1.4).
11/03/10	L. White	0.50	P300	Conference with Bob Fernandez regarding Montana foreclosure issues (.5).
11/04/10	L. White	0.20	P300	Telephone conference with Laurinda Martins regarding foreclosures (.2).
11/04/10	R. Fernandez	2.00	P300	Numerous telephone conversations with Doug James regarding Montana foreclosure and receiver issues (1.5); review existence of release language in PNA (.3); conference with L. White regarding same (.2).
11/05/10	L. White	0.30	P300	Telephone conference with Laurinda Martins regarding Montana bad faith questions and possible mitigating release by Borrower of Lender (.3).

LIFESTYLE DEVELOPMENT, LP

December 7, 2010

Matter: 09807760-0021

Invoice No.: 1263444

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/05/10	R. Fernandez	0.50	P300	Telephone conversation with D. James regarding Montana foreclosure issues (.4); circulate local counsel contact information to L. Martins and N. Molofsky (.1).
11/29/10	R. Fernandez	1.00	P300	Conference with L. Martins regarding restructuring Loan Settlement (.3); review documents and prepare status of outstanding items (.7).
11/30/10	R. Fernandez	1.00	P300	Review and compile outstanding issues list (1.0).
Total Hours		12.80		
Fee Amount				\$7,643.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	3.80	\$2,603.00
R. Fernandez - Partner	\$560.00	9.00	\$5,040.00
Totals		12.80	\$7,643.00
Fee Total	\$	7,643.00	
Invoice Total	\$	<u>7,643.00</u>	

**SNR DENTON** 

Part 2 Pg 15 of 81

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1271 SIXTH AVENUE  
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NEW YORK, NY 10020

December 7, 2010

**Invoice No. 1263439**

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENT - CROWNE PLAZA MINNEAPOLIS

Payment Due Upon Receipt

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Total This Invoice	\$	688.50
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December 7, 2010

**Invoice No. 1263439**

Client/Matter: 09807760-0013

**MANAGEMENT AGREEMENT - CROWNE PLAZA MINNEAPOLIS**

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/10/10	C. Lee	0.40	P300	Review and revise Crowne Plaza (Minneapolis) hotel management agreement (.4).
11/11/10	C. Lee	0.40	P400	Review and revise Crowne Plaza (Minneapolis) hotel management agreement (.4).
11/12/10	C. Lee	0.30	P400	Review and analyze final insurance issues (.3).
11/12/10	M. Cocci	0.40	P300	Review and respond to e-mails from E. Dziadul regarding open issue on indemnity matter (.2); telephone conference with C. Lee regarding same (.2).
11/15/10	C. Lee	0.20	P300	Review and analyze primary insurance issues (.2).
Total Hours		1.70		
Fee Amount				\$688.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Cocci - Partner	\$665.00	0.40	\$266.00
C. Lee - Associate	\$325.00	<u>1.30</u>	<u>\$422.50</u>
Totals		1.70	\$688.50



MANAGEMENT AGREEMENT - CROWNE PLAZA MINNEAPOLIS

December 7, 2010

Matter: 09807760-0013

Invoice No.: 1263439

Fee Total	\$	688.50
		<hr/>
Invoice Total	\$	<u>688.50</u>

**SNR DENTON** 

Part 2 Pg 18 of 81

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

January 10, 2011

**Invoice No. 1267149**

Client/Matter: 21416248-0795

CROW PORTFOLIO RESTRUCTURING

Payment Due Upon Receipt

**Lehman Contact: James Pomeranz**

Total This Invoice \$ 1,222.50

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Questions relating to this invoice should be directed to:

M. Williams  
at 1 212 768 6700



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LEHMAN BROTHERS HOLDINGS, INC.  
 ACCOUNTING DEPT.  
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 NEW YORK, NY 10020

January 10, 2011

**Invoice No. 1267149**

Client/Matter: 21416248-0795

CROW PORTFOLIO RESTRUCTURING

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/03/10	M. Williams	1.50	P300	Telephone conference with Mr. Pomeranz regarding scope of guarantees (.1), review mezz loan guarantees, mortgage loan guarantees and intercreditor agreement for amount of the various guarantees, limitations on enforcement of mezz guarantees contained in intercreditor agreement, research applicable state anti-deficiency rules to determine likelihood that any liability would remain on the mezz guarantees after a foreclosure of the mortgage loans,(1.2) telephone conference with Mr. Pomerantz regarding results of analysis.(.2)
Total Hours		1.50		
Fee Amount				\$1,222.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	1.50	\$1,222.50
Totals		1.50	\$1,222.50

Fee Total	\$	1,222.50
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Invoice Total	\$	<u>1,222.50</u>
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**SNR DENTON** 

Part 2 Pg 20 of 81

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1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020  
ATTN: THOMAS BUFFA

January 10, 2011

**Invoice No. 1267151**

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

Payment Due Upon Receipt

**Lehman Contact: Thomas Buffa**

Total This Invoice \$ 7,178.95

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Chicago, IL 60606-6306

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ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700

**SNR DENTON** 

Part 2 Pg 21 of 81

SNR Denton US LLP  
1221 Avenue of the Americas  
New York, New York 10020-1089  
Two World Financial Center  
New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020  
ATTN: THOMAS BUFFA

January 10, 2011

**Invoice No. 1267151**

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/21/10	B. Shortt	1.30	B250	E-mail with M. Williams regarding loan sale documentation (0.3); review of file regarding same (1.0).
11/10/10	B. Shortt	1.70	B250	Conference with M. Williams (0.5); review of loan sale documentation (1.2).
11/11/10	B. Shortt	2.10	B250	Conferences with M. Williams (0.1); draft termination agreement (0.1); review of loan documents (0.8); e-mail with Borrower (0.1).
11/12/10	B. Shortt	3.50	B250	Attending to loan sale (1.5); conference with M. Williams (.2); calls with borrower's counsel (1.0); call with Mr. Buffa (0.8).
11/15/10	B. Shortt	3.20	B250	Attending to loan sale (1.0); conference with M. Williams (.2); calls with borrower's counsel (0.8); attending to closing matters (1.2).
11/16/10	B. Shortt	2.10	B250	Closing of sale.
Total Hours		13.90		
Fee Amount				\$7,019.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
B. Shortt	\$505.00	13.90	\$7,019.50
Totals		13.90	\$7,019.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
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Part 2 Pg 23 of 81

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New York, New York 10020-1089  
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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020  
ATTN: SUSANNE FREY

January 10, 2011

**Invoice No. 1267152**

Client/Matter: 21416248-0813

HOUSTON RENAISSANCE LOAN MODIFICATION

Payment Due Upon Receipt

**Lehman Contact: Susanne Frey**

Total This Invoice \$ 1,222.50

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Questions relating to this invoice should be directed to:

M. Williams  
at 1 212 768 6700

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
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ATTN: SUSANNE FREY

January 10, 2011

**Invoice No. 1267152**

Client/Matter: 21416248-0813

HOUSTON RENAISSANCE LOAN MODIFICATION

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/23/10	M. Williams	0.50	P500	Telephone conference with Mr. Furman regarding comments to PNA (0.4). Telephone conference with Ms. Frey regarding same (0.1).
11/30/10	M. Williams	0.50	P500	Revise PNA and distribute to borrower's counsel (0.5).
12/01/10	M. Williams	0.50	P300	Telephone conference with Ms. Frey (0.2), review corporate loan provisions regarding lender's rights to property inspections (0.3).
Total Hours		1.50		
Fee Amount				\$1,222.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	1.50	\$1,222.50
Totals		1.50	\$1,222.50

Fee Total	\$	1,222.50
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Invoice Total	\$	<u>1,222.50</u>
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Part 2 Pg 25 of 81

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LEHMAN BROTHERS HOLDINGS, INC.  
1271 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK, NY 10020  
ATTN: THOMAS BUFFA

January 10, 2011

**Invoice No. 1267156**

Client/Matter: 21416248-0851

301 HOWARD

Payment Due Upon Receipt

**Lehman Contact: Thomas Buffa**

Total This Invoice \$ 6,956.85

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Account # 4064-5823  
Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:

M. Williams  
at 1 212 768 6700

LEHMAN BROTHERS HOLDINGS, INC.  
1271 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK, NY 10020  
ATTN: THOMAS BUFFA

January 10, 2011

**Invoice No. 1267156**

Client/Matter: 21416248-0851

301 HOWARD

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/29/10	M. Williams	1.30	P300	Review default notices form servicer (1.0), telephone conference with Messrs. Buffa, Gupta regarding order of cure periods, time to decide course of action, approach to guarantees on CW Capital mezz and Harbor group mezz (0.3)
11/30/10	M. Williams	1.00	P300	Review loan documents regarding Lehman ability to sell CW Capital corporate loan to Harbor group (0.8), telephone conference with Messrs. Buffa, Gupta regarding responses (0.2).
12/01/10	M. Williams	0.50	P300	Review default notice to Mezz C holder (0.3), email correspondence with Messrs. Buffa, Gupta regarding obtaining mezz C loan documents (0.2).
12/02/10	M. Williams	1.30	P300	Telephone conference with Mr. Siddons regarding TriMont notice letter (.1), review underlying Mezz C and mortgage loan documents (.5), proposed draft of TriMont default notice regarding argument that a mortgage default had not yet occurred under the terms of the mortgage documents (.4), telephone conference with Messrs. Siddons and Buffa regarding likelihood of success with no default argument to buy more time for cure (.3).
12/10/10	M. Williams	0.50	P300	Telephone conference with Mr. Buffa regarding various proposals from harbor group in connection with mortgage loan default (.5)
12/13/10	M. Williams	1.00	P300	Telephone conference with Mr. Buffa regarding pna with Harbor Group, and mezz C borrower and proposed discussions (.6), telephone conference with A. Gilbert regarding potential conflict issues in proposed negotiations (.4)

301 HOWARD

January 10, 2011

Matter: 21416248-0851  
Invoice No.: 1267156

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
12/14/10	M. Williams	0.50	P300	Telephone conference with Mr. Gupta regarding status of 10UCP, questions about co-lender provisions and request for summary (.5)	
12/15/10	M. Williams	1.00	P300	Review 10UCP co -lender agreement for limitations on assignments of notes and pledges, remedies, and note priorities (1.0).	
12/17/10	M. Williams	1.30	P300	Draft email to Mr. Gupta summarizing remedies, transfer restrictions and priority issues in the 10UCP co-lender agreement (1.2), distribute same (0.1).	
Total Hours		8.40			
Fee Amount					\$6,846.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	8.40	\$6,846.00
Totals		8.40	\$6,846.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
9/29/2010	Ground Transportation - - DIAL CAR, INC A1860812/GREBINER	26.90
9/28/2010	Ground Transportation - - DIAL CAR, INC A3029385/CUSTOMER	40.30
10/1/2010	Ground Transportation - - DIAL CAR, INC A3141449/CUSTOMER	43.65
	SUBTOTAL	110.85
	Total Disbursements	\$110.85

301 HOWARD

January 10, 2011

Matter: 21416248-0851

Invoice No.: 1267156

Fee Total	\$	6,846.00
Disbursement Total	\$	110.85
		<hr/>
Invoice Total	\$	<u>6,956.85</u>

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Part 2 Pg 29 of 81

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ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

January 10, 2011

**Invoice No. 1267153**

Client/Matter: 21416248-0831

HARBOR 301 HOWARD

Payment Due Upon Receipt

**Lehman Contact: Thomas Buffa**

Total This Invoice \$ 1,365.00

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Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700

SNR DENTON 

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ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

January 10, 2011

**Invoice No. 1267153**

Client/Matter: 21416248-0831

HARBOR 301 HOWARD

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/13/10	A. Gilbert	0.30	L120	Conference M. Williams re: possible conflict of interest in workout where Lehman is mezz lender and corporate lender to other mezz lender (0.3).
12/15/10	M. Williams	1.10	P400	Telephone conference with Mr. Buffa regarding new PNA agreement (0.1), draft and distribute same (1.0).
12/21/10	M. Williams	0.30	P300	Telephone conference with Mr. Buffa regarding borrower request to add in Mezz C lender to PNA (0.3).
Total Hours		1.70		
Fee Amount				\$1,364.50

## TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
A. Gilbert	\$745.00	0.30	\$223.50
M. Williams	\$815.00	<u>1.40</u>	<u>\$1,141.00</u>
Totals		1.70	\$1,364.50

### DISBURSEMENT DETAIL

Date	Description	Amount
	Document reproduction	0.50
	SUBTOTAL	0.50
	Total Disbursements	\$0.50

HARBOR 301 HOWARD

January 10, 2011

Matter: 21416248-0831

Invoice No.: 1267153

Fee Total	\$	1,364.50
Disbursement Total	\$	0.50
		<hr/>
Invoice Total	\$	<u>1,365.00</u>

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JOELLE HALPERIN  
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1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

**Invoice No. 1269276**

Client/Matter: 09807760-0011

RITZ KAPALUA

Payment Due Upon Receipt

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Account # 4064-5823  
Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000



JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

Invoice No. 1269276

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/01/10	M. Zessar	4.20	B250	Review e-mail correspondence from N. Molofsky re: options (.1); review Option Agreement and Development and Cooperation Agreement re: purchase price issues (1.0); prepare e-mail memo response (2.2); telephone call with D. Conley re: developer successor liability and transfer tax issues (.4); review and respond to e-mail correspondence from D. Conley re: same (.5).
12/01/10	L. White	0.70	P300	Email correspondence with Nan Molofsky (.1); telephone conferences with Margie Zessar regarding Maui Land option parcels (.2); review memo regarding option land (.4).
12/01/10	R. Brice	0.70	L120	E-mails to/from M. Zessar and L. White re: analysis of the Ritz Kapalua collective bargaining agreement as it may affect the client upon foreclosure or acceptance of a deed in lieu thereof (.2). Initial review of collective bargaining agreement (.5).
12/02/10	L. White	2.50	P300	Review option parcel issues (.7); telephone conference with Margie Zessar regarding same (.3); review Ritz estoppel given to Lehman RE and impact on senior loan (1.0); telephone conference with David Paulson regarding motion for summary judgment (.5).
12/02/10	M. Zessar	1.70	B250	Review zoning report (1.2); conference with Linda White re: same (.3); review e-mail correspondence from D. Conley re: transfer taxes (.2).

RITZ KAPALUA

January 18, 2011

Matter: 09807760-0011

Invoice No.: 1269276

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/06/10	L. White	0.80	P300	Review documentation relating to Lehman RE request of estoppel from Ritz (.3); review option agreement (.5).
12/07/10	L. White	0.50	P300	Telephone conference with Nan Molofsky regarding option parcels, Lehman RE, deed in lieu and foreclosure issues (.3); telephone conference with Margie Zessar regarding option parcels (.2).
12/08/10	L. White	0.80	P300	Review option parcel sales contracts (.5). Email correspondence with Nan Molofsky regarding Kapalua Bay Project and Maui Land's desire to tie the 2 projects together (.3).
12/08/10	F. VanderPloeg	1.80	C300	Review collective bargaining agreement and related documents (1.4); teleconference R. Brice regarding multiemployer plan issues (.4).
12/08/10	R. Brice	0.40	L120	Conference w/F. VanderPloeg re: issues concerning possible multi-employer plan liability upon acquisition of the property (.4).
12/09/10	R. Brice	0.40	L120	Conferences w/L. White and F. VanderPloeg re: information needed to analyze potential multi-employer pension liability in connection with transaction (.2); review documents re: same (.2).
12/09/10	F. VanderPloeg	3.00	C300	Review management agreement (1.0); consider potential multiemployer plan withdrawal liability and related issues in light of uncertainty regarding status of "Reserve Fund" and draft and circulate memo regarding same (2.0).
12/09/10	M. Zessar	1.30	B250	Conference call with all parties re Deed-in-Lieu (1.0); telephone call with Client and Linda White (.3).

RITZ KAPALUA

January 18, 2011

Matter: 09807760-0011  
Invoice No.: 1269276

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/09/10	L. White	2.50	P300	Prepare for conference call (.5) and attend conference call in deed in lieu with Borrower and Borrower's counsel (1.0); follow-up with Nan Molofsky and Brian Gross regarding same (.3); revise deed in lieu (.7).
12/10/10	L. White	0.50	P300	Email correspondence with local counsel regarding motion for summary judgment (.2); email correspondence with Nan Molofsky regarding Lehman RE (.3).
12/11/10	L. White	1.10	P300	Review deed in lieu and covenant not to sue in light of conference call with Borrower (.3); Review foreclosure pleadings (.8).
12/13/10	L. White	1.00	P300	Review foreclosure pleadings (.5); review Borrower's Hawaii counsels' comments on deed-in-lieu (.5).
12/14/10	L. White	3.30	P300	Conference with Margie Zessar regarding motion for summary judgment (.3); review same (.5); telephone conferences and email correspondence with Nan Molofsky regarding foreclosure, deed-in-lieu, property issues and management agreement (1.0); email correspondence with local counsel regarding motion for summary judgment (1.5).
12/14/10	M. Zessar	2.60	B250	Conference with Linda White re: summary judgment motion (.3); review revised drafts of summary judgment motion, memorandum and declarations (1.5); e-mail correspondence with B. Sullivan and D. Paulson re: same (.5); review comments to Deed-in-Lieu Agreement for Borrower's local counsel (.3).

RITZ KAPALUA

January 18, 2011

Matter: 09807760-0011  
Invoice No.: 1269276

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/15/10	L. White	1.50	P300	Conference with Margie Zessar regarding deed-in-lieu (.5); telephone conference with Megan Cocci regarding asset management agreement (.3); review email correspondence regarding same (.2); review asset management agreement (.5).
12/15/10	M. Zessar	0.50	B250	Conference with Linda White re: redrafting Deed-in-Lieu Agreement (.5).
12/16/10	M. Zessar	0.90	B250	Review revised drafts of the summary judgment motion and memorandum (.5); telephone call with L. Petry re: Master Declaration and assignment of Declarant's rights (.3); e-mail correspondence with L. Petry re: same (.1)
12/16/10	M. Cocci	0.50	P500	Telephone conference with client team and Gencom team regarding negotiation of remaining open issues in Asset Management Agreement (.5).
12/16/10	L. White	2.50	P300	Review revised motion for summary judgment (.7); telephone conference and conferences with Margie Zessar regarding same (.8); conference call with Gencom, Gencom's counsel, Nan Molofsky, Margie Zessar and Meghan Cocci regarding deed-in-lieu and asset management agreement (.8); follow-up with Nan regarding Lehman RE and call (.2).
12/17/10	L. White	1.30	P300	Review revised motion for summary judgment (1.0); email comments back to local counsel (.3).
12/17/10	M. Zessar	0.50	B250	Review revised draft of summary judgment motion and memorandum (.5).
12/20/10	M. Zessar	1.80	B250	Review revisions to pro forma title policies (1.0); e-mail correspondence with title company (.3); prepare redraft of Deed-in-Lieu Agreement (.5).

RITZ KAPALUA

January 18, 2011

Matter: 09807760-0011  
Invoice No.: 1269276

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/20/10	L. White	0.50	P300	Review local counsel responses to SNR Denton comments on motion for summary judgment (.3); email correspondence with Meghan Cocci regarding asset management agreement (.2).
12/21/10	L. White	1.30	P300	Review final summary judgment pleadings (1.0); correspondence with Brian Gross and Jon Kapit regarding execution of declarations necessary for motion (.3).
12/22/10	M. Zessar	2.50	B250	Prepare redraft of Deed-in-Lieu Agreement (2.5).
12/23/10	M. Zessar	1.80	B250	Prepare redraft of Deed-in-Lieu Agreement (1.8).
12/27/10	L. White	1.00	P300	Telephone conference with Nan Molofsky regarding summary judgment, deed in lieu, line of credit and asset management agreement(.5); review revisions to deed in lieu agreement (.5).
Total Hours		46.40		
Fee Amount				\$30,126.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$685.00	21.80	\$14,933.00
M. Cocci	\$665.00	0.50	\$332.50
F. VanderPloeg	\$660.00	4.80	\$3,168.00
M. Zessar	\$600.00	17.80	\$10,680.00
R. Brice	\$675.00	1.50	\$1,012.50
Totals		46.40	\$30,126.00



**SNR DENTON** 

Part 2 Pg 39 of 81

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1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

**Invoice No. 1269273**

Client/Matter: 09807760-0008

GENCOM PORTFOLIO

Payment Due Upon Receipt

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Total This Invoice	\$	6,810.50
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Account Name: SNR Denton US LLP

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L. White  
at 1 312 876 8000

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38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

**Invoice No. 1269273**

Client/Matter: 09807760-0008

GENCOM PORTFOLIO

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/14/10	L. White	0.30	P300	Correspondence with Julie Levitt and Nan Molofsky regarding Line Of Credit (.3).
12/15/10	L. White	2.50	P300	Line Of Credit - review assets/documents (.7); various telephone conferences with Nan Molofsky regarding extension/ pay-down of line of credit and security for same (.8); telephone conference and conference with Margie Zessar regarding same (1.0).
12/15/10	M. Zessar	0.70	P300	Conference with Linda White re: amendment/extension of Kapitalua Letter of Credit (.5); e-mail correspondence with N. Molofsky re: same (.2).
12/16/10	M. Zessar	2.30	P300	Review of Line of Credit loan documents (1.0); Prepare amendment to Line of Credit (1.3).
12/20/10	L. White	1.50	P300	Review amendment to line of credit (1.0); conference with Margie Zessar regarding same (.5).
12/20/10	M. Zessar	1.30	P300	Finalize draft Amendment to K. Alibhai Line of Credit (.5); conference with Linda White re: draft Amendment (.5); incorporate Linda White's comments (.3).
12/21/10	L. White	0.30	P300	Review revisions to LOC amendment (.3).



GENCOM PORTFOLIO

January 18, 2011

Matter: 09807760-0008  
Invoice No.: 1269273

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/22/10	M. Zessar	0.80	P300	Telephone call with N. Wilson re: valuation of collateral for K. Alibhai Line of Credit (.3); e-mail memo to Linda White (.1); conference with Linda White (.2); review file set provided by N. Wilson (.2).
12/22/10	L. White	0.70	P300	Review valuation on pledged collateral for LOC (.5); telephone conference with Margie Zessar regarding same (.2).
12/23/10	M. Zessar	0.20	P300	Review and respond to e-mail correspondence from N. Wilson re: K. Alibhai Line of Credit collateral (.2).
Total Hours		10.60		
Fee Amount				\$6,810.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$685.00	5.30	\$3,630.50
M. Zessar	\$600.00	<u>5.30</u>	<u>\$3,180.00</u>
Totals		10.60	\$6,810.50
Fee Total	\$	6,810.50	
Invoice Total	\$	<u>6,810.50</u>	

SNR DENTON 

Part 2 Pg 42 of 81

SNR Denton US LLP  
233 South Wacker Drive  
Suite 7800  
Chicago, Illinois 60606-6306

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For your Information - Open Invoices

JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
46TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

Client/Matter #: 09807760-0008

GENCOM PORTFOLIO

## Statement of Account

According to our records, as of January 18, 2011, the amounts shown below are outstanding on this matter.  
If your records are not in agreement with ours, please call us. Thank you.

<u>Date</u>	<u>Invoice No.</u>	<u>Invoice Amount</u>	<u>Payments/ Adjustments</u>	<u>Invoice Total</u>
01/18/11	1269273	6,810.50	0.00	<u>6,810.50</u>
Total Outstanding Invoices				<u>6,810.50</u>

Questions should be directed to:

L. White  
at 1 312 876 8000

Federal Tax I.D. Number 36-1796730

**SNR DENTON** 

Part 2 Pg 43 of 81

SNR Denton US LLP  
233 South Wacker Drive  
Suite 7800  
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JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

**Invoice No. 1269279**

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

Payment Due Upon Receipt

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Total This Invoice	\$	11,027.50
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Please return this page with your payment

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Dept. 3078  
Carol Stream, IL 60132-3078

OR

In the case of overnight deliveries to:  
SNR Denton US LLP  
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233 South Wacker Drive  
Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.  
New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000

JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

Invoice No. 1269279

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/22/10	L. White	1.00	P300	Conference with Bob Fernandez regarding deed in lieu, aircraft lease, liquor license and closing (.7); telephone conference with Sam Gleeson regarding same. (.3).
12/23/10	L. White	0.50	P300	Correspondence with Bob Fernandez and Laurinda Martins regarding status of deed in lieu and next steps (.5).
12/27/10	L. White	5.50	P300	Review settlement agreement, release and covenant not to sue (4.8); conference with Bob Fernandez (.5); attention to Montana liquor license (.2).
12/28/10	L. White	0.30	P300	Conference with Bob Fernandez regarding Montana liquor license issues (.3).
12/28/10	R. Fernandez	1.00	P300	Multiple telephone conversations with D. James, J. Johns and L. White re: Liquor License application and background checks (1.0).
12/29/10	R. Fernandez	1.20	P300	Review Settlement Agreement, Note, Guaranty and Facility Agreement (.7); conference with L. White re: same (.5).
12/29/10	L. White	3.50	P300	Analyze settlement agreement, releases and covenant not to sue (2.0); conference with Bob Fernandez regarding due diligence, closing documents and closing (.5); review note and guaranty in light of covenant not to sue (1.0).
12/30/10	L. White	2.50	P300	Review underlying documents and Facility Agreement (2.5).
12/31/10	L. White	1.00	P300	Review settlement agreement (1.0).

LIFESTYLE DEVELOPMENT, LP

January 18, 2011

Matter: 09807760-0021

Invoice No.: 1269279

Total Hours 16.50

Fee Amount \$11,027.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$685.00	14.30	\$9,795.50
R. Fernandez	\$560.00	<u>2.20</u>	<u>\$1,232.00</u>
Totals		16.50	\$11,027.50
Fee Total	\$	11,027.50	
Invoice Total	\$	<u>11,027.50</u>	

**SNR DENTON** 

Part 2 Pg 46 of 81

SNR Denton US LLP  
233 South Wacker Drive  
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JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

**Invoice No. 1269277**

Client/Matter: 09807760-0016

THE POINT

Payment Due Upon Receipt

---

Total This Invoice	\$	900.00
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Account # 4064-5823  
Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000

**SNR DENTON** 

Part 2 Pg 47 of 81

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JOELLE HALPERIN  
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1271 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020

January 18, 2011

**Invoice No. 1269277**

Client/Matter: 09807760-0016

THE POINT

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/18/10	M. Flynn	2.60	B100	Drafting foreclosure documents.
12/20/10	M. Flynn	0.40	B110	Sending title report to L. White.
Total Hours		3.00		
Fee Amount				\$900.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Flynn	\$300.00	<u>3.00</u>	<u>\$900.00</u>
Totals		3.00	\$900.00

Fee Total	\$	900.00
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Invoice Total	\$	<u>900.00</u>
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Part 2 Pg 48 of 81

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1217 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020  
USA

January 18, 2011

**Invoice No. 1269283**

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

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Total This Invoice	\$	20,810.00
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ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000





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JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS INC.  
1217 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020  
USA

January 18, 2011

**Invoice No. 1269283**

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through December 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/01/10	L. Bechutsky	6.80	B160	Draft fee application (6.8).
12/01/10	L. White	1.50	P300	Review interim fee application (1.5).
12/02/10	L. Bechutsky	3.50	B160	Draft fee application (3.5).
12/03/10	L. Bechutsky	3.50	B160	Review HMM edits to fee application, revise same (3.5).
12/03/10	H. McDonald	1.00	B101	Revise Fee Application (1.0)
12/07/10	L. Bechutsky	1.80	B160	Revise fee application for Jan-Sept 2010 (1.8).
12/08/10	L. Bechutsky	5.70	B160	Revise invoices for November (1.7); revise fee application (4.0).
12/09/10	L. Bechutsky	5.80	B160	Revise fee application (5.8).
12/10/10	L. Bechutsky	4.90	B160	Revise fee application (4.9).
12/10/10	L. White	0.50	P300	Review First Interim Fee Application (.5).
12/13/10	L. Bechutsky	2.80	B160	Revise fee application (2.8).
12/13/10	L. White	1.50	P300	Review and revise First Interim Fee Application (1.5).
12/13/10	H. McDonald	0.30	B101	Review of Fee Statement (0.3)
12/14/10	H. McDonald	0.70	B101	Review fee app. revisions (.2); telephone call with LB regarding same (.3); revise Order (.2).
12/14/10	L. White	1.00	P300	Review First Interim Fee Application (.5); telephone conferences with Linda Bechutsky (.5).
12/14/10	L. Bechutsky	3.80	B160	Revise, finalize and file fee application (3.8).

BANKRUPTCY (POST-PETITION WORK)

January 18, 2011

Matter: 09807760-0030  
Invoice No.: 1269283

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/14/10	G. Medina	1.30	B160	Conferred with L. Betchusky regarding filing of SNR Denton Fee Application (0.1); Review invoices and sent L. Betchusky Notice of Filing (0.1); Confer with I. Ortiz regarding Same (0.1); Receive fee application and separate Invoices and exhibits filed and distributed same (1.0).
12/20/10	L. Bechutsky	0.70	B160	Correspondence with Alvarez re payment of monthly fee statement (.3); same with L. White (.2); attention to same (.2).
12/28/10	L. Bechutsky	0.10	B160	Attention to monthly fee statement (.1).
Total Hours		47.20		
Fee Amount				\$20,810.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$685.00	4.50	\$3,082.50
H. McDonald	\$805.00	2.00	\$1,610.00
L. Bechutsky	\$400.00	39.40	\$15,760.00
G. Medina	\$275.00	<u>1.30</u>	<u>\$357.50</u>
Totals		47.20	\$20,810.00
Fee Total	\$	20,810.00	
Invoice Total	\$	<u>20,810.00</u>	

**SNR DENTON** 

Part 2 Pg 51 of 81

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273564**

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN

Payment Due Upon Receipt

**Lehman Contact: Ms. Susanne Frey**

Total This Invoice \$ 6,637.00

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233 South Wacker Drive  
Chicago, IL 60606-6306

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New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700

**SNR DENTON** 

Part 2 Pg 52 of 81

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New York, New York 10020-1089  
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New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273564**

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/13/11	M. Williams	1.80	P400	Telephone conference with Ms. Frey regarding status of PNA, (.2), telephone conference with Mr. Furman regarding status of approval of PNA(.1), revise loan PNA agreement and participation PNA, (1.5)
01/14/11	M. Williams	1.00	P400	Revise and distribute PNA for corporate loan and participation(1.0)
01/18/11	M. Williams	2.30	P500	Telephone conference with Mr. Furman regarding participation PNA (1.1), review and draft proposed revisions(.2), office conference with P. Mignone regarding same (.1), further telephone conference with Mr. Furman regarding same (.4) telephone conference with Ms. Frey regarding payment of senior participant's expenses,(.2) telephone conference with Ms. Frey regarding replacement guarantors (.3).
01/19/11	M. Williams	1.30	P400	Draft and distribute replacement guarantor "Joinder" letters (1.3)
01/20/11	M. Williams	1.50	P500	Telephone conference with Ms. Frey regarding Investcorp comments on participation PNA(.3), revise and distribute participation PNA incorporating Lehman responses to comments(1.2)
Total Hours			7.90	
Fee Amount				\$6,636.00

SALE OF WYNDHAM MEZZ LOAN

February 11, 2011

Matter: 21416248-0814  
Invoice No.: 1273564

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	<u>7.90</u>	<u>\$6,636.00</u>
Totals		7.90	\$6,636.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	1.00
		SUBTOTAL 1.00
	Total Disbursements	\$1.00

Fee Total	\$ 6,636.00
Disbursement Total	\$ 1.00
Invoice Total	<u>\$ 6,637.00</u>

**SNR DENTON** 

Part 2 Pg 54 of 81

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1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273565**

Client/Matter: 21416248-0817

ALMADEN LOAN SALE

Payment Due Upon Receipt

**Lehman Contact: Mr. Thomas Buffa**

Total This Invoice \$ 1,596.00

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233 South Wacker Drive  
Chicago, IL 60606-6306

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New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700

**SNR DENTON** 

Part 2 Pg 55 of 81

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New York, New York 10281-1008

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ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273565**

Client/Matter: 21416248-0817

ALMADEN LOAN SALE

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/11/11	M. Williams	1.50	P300	Review loan agreement and deposit account agreement in response to question from Ms. Franz (TriMont) on applying collateral deficiency deposit and interest thereon to prepayment (1.5)
01/14/11	M. Williams	0.40	P300	Telephone conference with Mr. Buffa regarding borrower request to apply collateral deficiency deposit to partial prepayment of loan (.2), telephone conference with Ms. Frantz (TriMont) regarding same (.2)
Total Hours			1.90	
Fee Amount				\$1,596.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	<u>1.90</u>	<u>\$1,596.00</u>
Totals		1.90	\$1,596.00

Fee Total	\$	1,596.00
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Invoice Total	\$	<u>1,596.00</u>
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**SNR DENTON** 

Part 2 Pg 56 of 81

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1221 Avenue of the Americas  
New York, New York 10020-1089  
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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273567**

Client/Matter: 21416248-0838

SERVICING MATTERS FOR CLOSED LOANS

Payment Due Upon Receipt

**Lehman Contact: Ms. Joelle Halperin**

Total This Invoice \$ 1,807.00

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New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700



**SNR DENTON** 

Part 2 Pg 57 of 81

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273567**

Client/Matter: 21416248-0838

Lehman Contact: Ms. Joelle Halperin

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/25/11	M. Williams	0.80	P800	Houston Hyatt Corporate loan made T. Capital Trust- telephone conference with Ms. Wilson from TriMont regarding question on application of prepayment fee to corporate loan (.2), review loan documentation (.4), telephone conference with Ms. Wilson regarding answer (.2)
01/31/11	R. Barkachy	1.00	B250	Begin File research for Project Peach fully executed Colony Square and Midtown Plaza Intercreditor Agreements (October 2006) via TPW legacy site, filesurf and records as directed by M. Williams (.8); confirm word versions found (.2);
Total Hours			1.80	
Fee Amount				\$907.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	0.80	\$672.00
R. Barkachy	\$235.00	1.00	\$235.00
Totals		1.80	\$907.00

BANKRUPTCY (POST-PETITION WORK)

February 11, 2011

Matter: 21416248-0838  
Invoice No.: 1273567

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Specialized Document Processing Services	900.00
		SUBTOTAL 900.00
	Total Disbursements	\$900.00

Fee Total	\$	907.00
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Disbursement Total	\$	900.00
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Invoice Total	\$	<u>1,807.00</u>
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**SNR DENTON** 

Part 2 Pg 59 of 81

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New York, New York 10020-1089  
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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273566**

Client/Matter: 21416248-0832

HILTON MEZZ PARTICIPATION SALE

Payment Due Upon Receipt

**Lehman Contact: Ms. Susanne Frey**

Total This Invoice \$ 672.00

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New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700

**SNR DENTON** 

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ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273566**

Client/Matter: 21416248-0832

HILTON MEZZ PARTICIPATION SALE

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/04/11	M. Williams	0.80	P300	Review requests from borrower for consent to waiver of certain terms of underlying loans (0.8)
Total Hours		0.80		
Fee Amount				\$672.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	0.80	\$672.00
Totals		0.80	\$672.00

Fee Total	\$	672.00
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Invoice Total	\$	<u>672.00</u>
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**SNR DENTON** 

Part 2 Pg 61 of 81

SNR Denton US LLP  
1221 Avenue of the Americas  
New York, New York 10020-1089  
Two World Financial Center  
New York, New York 10281-1008

snrdenton.com

LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273563**

Client/Matter: 21416248-0795

CROW PORTFOLIO RESTRUCTURING

Payment Due Upon Receipt

**Lehman Contact: Mr. James Pomeranz**

Total This Invoice \$ 672.00

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Dept. 7247-6670  
Philadelphia, PA 19170-6670

OR

In the case of overnight deliveries to:  
SNR Denton US LLP  
Attention: Accounting  
233 South Wacker Drive  
Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.  
New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700

**SNR DENTON** 

Part 2 Pg 62 of 81

SNR Denton US LLP  
1221 Avenue of the Americas  
New York, New York 10020-1089  
Two World Financial Center  
New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.  
ACCOUNTING DEPT.  
1271 AVENUE OF THE AMERICAS, 45TH FLOOR  
NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273563**

Client/Matter: 21416248-0795

CROW PORTFOLIO RESTRUCTURING

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/31/11	M. Williams	0.80	P300	Telephone conference with Mr. Pomeranz (.2), review intercreditor agreement for mezz rights regarding mortgagee accepting deed-in-lieu, potential liability of recourse carveout guarantor as a result of deed-in-lieu, (.5)telephone conference with Mr. Pomeranz regarding same (.1)
Total Hours		0.80		
Fee Amount				\$672.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	0.80	\$672.00
Totals		0.80	\$672.00

Fee Total	\$	672.00
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Invoice Total	\$	<u>672.00</u>
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**SNR DENTON** 

Part 2 Pg 63 of 81

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1221 Avenue of the Americas  
New York, New York 10020-1089  
Two World Financial Center  
New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.  
1271 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK, NY 10020

February 11, 2011

**Invoice No. 1273568**

Client/Matter: 21416248-0851

301 HOWARD

Payment Due Upon Receipt

**Lehman Contact: Mr. Thomas Buffa**

Total This Invoice \$ 1,512.00

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Dept. 7247-6670  
Philadelphia, PA 19170-6670

OR

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233 South Wacker Drive  
Chicago, IL 60606-6306

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All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
M. Williams  
at 1 212 768 6700



SNR Denton US LLP  
1221 Avenue of the Americas  
New York, New York 10020-1089  
Two World Financial Center  
New York, New York 10281-1008

snrdenton.com

LEHMAN BROTHERS HOLDINGS, INC.  
1271 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK, NY 10020

February 11, 2011

Invoice No. 1273568

Client/Matter: 21416248-0851

301 HOWARD

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/03/11	M. Williams	1.00	P300	10 UCP:telephone conference with Mr. Gupta regarding repo remedies and rights (.5), review related corporate loan and draft email to Mr. Gupta regarding corporate lender's approval rights over borrower/lender property level decisions(.5)
01/14/11	M. Williams	0.30	P300	Telephone conference with Mr. Buffa regarding borrower's notice of protective advance and demand for repayment (.3)
01/28/11	M. Williams	0.50	P300	Telephone conference with Mr. Buffa regarding CW Capital demands for repayment of protective advances, impact on corporate loan to CW Capital and to harbor group (0.5)
Total Hours		1.80		
Fee Amount				\$1,512.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	1.80	\$1,512.00
Totals		1.80	\$1,512.00

Fee Total \$ 1,512.00

Invoice Total \$ 1,512.00



**SNR DENTON** 

Part 2 Pg 65 of 81

SNR Denton US LLP  
233 South Wacker Drive  
Suite 7800  
Chicago, Illinois 60606-6306

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JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
46TH FLOOR  
NEW YORK, NY 10020

February 16, 2011

**Invoice No. 1274851**

Client/Matter: 09807760-0011

RITZ KAPALUA

Payment Due Upon Receipt

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Total This Invoice	\$	40,601.39
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Carol Stream, IL 60132-3078

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In the case of overnight deliveries to:  
SNR Denton US LLP  
Attention: Accounting  
233 South Wacker Drive  
Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.  
New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000

JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
46TH FLOOR  
NEW YORK, NY 10020

February 16, 2011

Invoice No. 1274851

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/03/11	L. White	0.30	P300	Telephone conference with Nan Molofsky re foreclosure, deed-in-lieu, and asset management agreement (.3).
01/04/11	L. White	1.00	P300	Telephone conferences with Nan Molofsky regarding Lehman re foreclosure, deed-in-lieu, and asset management agreement (.7); correspondence with Meghan Cocci regarding asset management agreement (.1); correspondence with Julie Levitt and Taylor White regarding schedules to deed-in-lieu (.1); correspondence with David Paulson regarding filing summary judgment (.1).
01/04/11	M. Cocci	0.20	P300	E-mail to owner's counsel regarding status of Asset Management Agreement (.2).
01/05/11	M. Cocci	0.50	P400	Draft performance test insert for Asset Management Agreement (.5).
01/05/11	L. White	1.30	P300	Correspondence with Ritz and Borrower regarding release of and confidentiality of Ritz materials (.3); correspondence with Brian Gross regarding performance hurdles (.2); review and markup confidentiality agreement (.8).

RITZ KAPALUA

February 16, 2011

Matter: 09807760-0011  
Invoice No.: 1274851

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/06/11	L. White	2.50	P300	Revise confidentiality agreement and review and respond to Ritz's redraft (1.2); correspondence with Nan Molofsky regarding same (.3); telephone conference with Joelle Halperin (.2); prepare for and attend call with Joelle and David Lamb at Milbank (.8).
01/06/11	M. Cocci	0.60	P500	Review e-mail from N. Molofsky regarding comments to performance test provisions (.1); revise draft of performance test provision (.2); e-mail to Gencom counsel regarding performance provision proposal (.2); e-mail to Gencom counsel regarding term of asset management agreement (.1).
01/07/11	L. White	2.50	P300	Correspondence with David Lamb at Milbank regarding foreclosure, summary judgment and deed-in-lieu and follow-up with documentation (1.0); correspondence with Nan Molofsky, Brian Gross and Margie Zessar regarding LOC (.3); review and revise revised LOC documents and email correspondence with Julie Levitt regarding same (.7); review final Ritz confidentiality agreement (.5).
01/07/11	M. Zessar	0.70	B250	Revise draft amendment to Alibhai Line of Credit (.5); e-mail memo to Linda White re: Ritz notice requirements (.2).
01/07/11	T. Stennes	0.30	P300	Reviewing e-mails re: foreclosure and status (.3).
01/11/11	L. White	0.30	P300	Correspondence with David Paulson regarding motion for summary judgment (.3).

RITZ KAPALUA

February 16, 2011

Matter: 09807760-0011  
Invoice No.: 1274851

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/12/11	L. White	0.70	P300	Email correspondence with Borrower's counsel regarding scheduled information (.3); email correspondence with Nan Molofsky regarding confidentiality agreement (.2); email correspondence with local counsel regarding motion for summary judgment (.2).
01/13/11	L. White	0.50	P300	Email correspondence regarding Rtiz confidentiality letter (.2); emails regarding motion for summary judgment (.3).
01/13/11	K. Londo	1.00	B110	Meet with T. Stennes and M. Zessar related to summarizing status of transactions (1.0).
01/13/11	T. Stennes	1.00	P300	Conference with M. Zessar and K. Londo re: deal status and open items (1.0).
01/14/11	K. Londo	0.50	B110	Follow up with M. Zessar and T. Stennes (.5).
01/14/11	T. Stennes	0.30	P300	Conference with M. Zessar and K. Londo re: Deed in Lieu Agreement (.3).
01/14/11	L. White	3.50	P300	Review due diligence materials (1.0); review Asset Management Agreement as revised by Gencom's counsel (.5); revise settlement agreement (2.0).
01/17/11	L. White	0.50	P300	Revise settlement agreement (.5).
01/18/11	M. Cocci	0.30	P500	Review Gencom revisions to Asset Management Agreement (.3).
01/18/11	L. White	2.50	P300	Review and revise next draft of settlement agreement (2.0); email correspondence with Barry Sullivan regarding hearing on motion for summary judgment (.3); review asset management agreement for Wednesday call (.2).
01/19/11	M. Cocci	0.40	P300	Telephone conference with L. White, N. Molofsky and B. Gross regarding Asset Management Agreement (.4).

RITZ KAPALUA

February 16, 2011

Matter: 09807760-0011  
Invoice No.: 1274851

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/19/11	L. White	3.50	P300	Conference call with Nan Molofsky, Brian Gross and Meghan Cocci regarding asset management agreement, summary judgment and deed in lieu (.7); revise settlement agreement (2.3); email correspondence with Nan Molofsky regarding covenant not to sue issues (.5).
01/20/11	L. White	5.80	P300	Revise settlement agreement (3.8); review revised asset management agreement (.5); telephone conference and email correspondence with Meghan Cocci regarding asset management agreement (.5); review Borrower's revisions to LOC (.5); email correspondence with Nan Molofsky regarding asset management agreement and LOC (.5).
01/20/11	C. Lee	1.20	P300	Review, analyze and revise Asset Management Agreement to incorporate comments and revisions from conference call discussions and work on revisions to Performance Test provisions (1.2).
01/20/11	M. Cocci	0.80	P500	Review and respond to e-mails for J. Levitt regarding Asset Management Agreement status (.2); review and revise Asset Management Agreement (.4); e-mail to N. Molofsky and B. Gross regarding same (.2).
01/21/11	M. Cocci	0.30	P500	Revise Asset Management Agreement to incorporate changes to force majeure and performance test (.3).
01/21/11	L. White	6.00	P300	Revise Settlement Agreement, covenant not to sue and related documents (4.5); telephone conference and email correspondence with Nan Molofsky regarding same (.7); conference with bankruptcy lawyer regarding bankruptcy provisions in Settlement Agreement (.8).

RITZ KAPALUA

February 16, 2011

Matter: 09807760-0011  
Invoice No.: 1274851

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/24/11	K. Londo	2.50	B110	Review deliveries received and summarize what deliverables have not yet been received (2.5).
01/24/11	L. White	2.50	P300	Email correspondence with Meghan Cocci regarding need to cross asset management agreement with covenant not to sue (.3); correspondence with Nan Molofsky regarding same (.5); correspondence with Gencom and Gencom counsel regarding settlement agreement and asset management agreement (.8); correspondence with Brian Gross regarding due diligence materials for schedules (.4); telephone conference with Keith Londo regarding same (.5).
01/25/11	L. White	0.80	P300	Conference with Keith Londo regarding deliverables and schedules to settlement agreement (.5); email correspondence with Nan Molofsky and Brian Gross regarding asset management agreement (.3).
01/25/11	K. Londo	6.30	B110	Complete memorandum summarizing due diligence status (4.0); update closing checklist (1.3); follow up and correspondence with L. White and Brian Gross regarding due diligence deliverables (1.0).
01/26/11	K. Londo	2.30	B110	Follow up review of settlement agreement and due diligence requirements (1.3); revise letter to Gencom (1.0).
01/26/11	L. White	1.50	P300	Review due diligence requirement memo (.3); conference with Keith Londo regarding same (.2); review performance test hurdles for asset management agreement (.3); email correspondence with Nan Molofsky regarding hurdles (.5); correspondence with Nan Molofsky and Joelle Halperin regarding next steps (.2).

RITZ KAPALUA

February 16, 2011

Matter: 09807760-0011  
Invoice No.: 1274851

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/27/11	L. White	0.20	P300	Review revised asset management agreement (.2).
01/27/11	M. Cocci	1.80	P500	Review e-mails from N. Molofsky, L. White, B. Gross and J. Fitts regarding revisions to Asset Management Agreement (.3); revise Asset Management Agreement (1.5).
01/28/11	L. White	2.00	P300	Review revised management agreement (.5); email correspondence with Nan Molofsky, Brian Gross and Meghan Cocci regarding same (.5); correspondence with Joelle Halperin comparing term sheet and management agreement and LOC (.7); correspondence with Nan Molofsky regarding next steps in foreclosure process (.3).
01/29/11	L. White	0.80	P300	Review management agreement, settlement agreement and LOC in preparation for Monday call (.8).
01/31/11	L. White	2.00	P300	Conference call with David Lamb and Michael Fleischer at Milbank (1.0); follow up calls and email correspondence with Joelle Halperin and Nan Molofsky (1.0).
Total Hours		61.70		
Fee Amount				\$40,533.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$705.00	40.70	\$28,693.50
M. Cocci	\$685.00	4.90	\$3,356.50
M. Zessar	\$600.00	0.70	\$420.00
T. Stennes	\$650.00	1.60	\$1,040.00
K. Londo	\$525.00	12.60	\$6,615.00
C. Lee	\$340.00	<u>1.20</u>	<u>\$408.00</u>

RITZ KAPALUA

February 16, 2011

Matter: 09807760-0011  
Invoice No.: 1274851

Totals	61.70	\$40,533.00
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DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	34.00
		SUBTOTAL 34.00
12/9/2010	Miscellaneous Hard - - AMERICAN TELECONFERENCING SERVICES CONFERENCE CALLS	34.39
		SUBTOTAL 34.39
	Total Disbursements	\$68.39

Fee Total	\$ 40,533.00
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Disbursement Total	\$ 68.39
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Invoice Total	<u>\$ 40,601.39</u>
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**SNR DENTON** 

Part 2 Pg 73 of 81

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JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
39TH FLOOR  
NEW YORK, NY 10020

February 16, 2011

**Invoice No. 1274852**

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

Payment Due Upon Receipt

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Total This Invoice	\$	40,695.50
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Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000

JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS, INC.  
1271 SIXTH AVENUE  
39TH FLOOR  
NEW YORK, NY 10020

February 16, 2011

Invoice No. 1274852

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/03/11	L. White	3.80	P300	Review settlement documents, releases and covenant not to sue (3.5); conference with Nan Molofsky re same (.3).
01/04/11	L. White	2.50	P300	Revise settlement agreement and work through issues (1.7); telephone conference with Clyde Click regarding same (.5); telephone conference with Nan Molofsky (.3).
01/04/11	M. Cocci	0.40	P300	Review and respond to e-mail from N. Molofsky regarding status of Management Agreements (.2); work on issues regarding information for status update (.2).
01/04/11	C. Lee	0.70	P300	Review and analyze e-mail correspondences and prepare summary of status and documents for N. Molofsky (.7).
01/04/11	R. Fernandez	1.50	P300	Review revised Settlement Agreement (.7); update and revise same (.8).
01/05/11	R. Fernandez	4.00	P300	Conference call with L. White and C. Click re: Settlement Agreement issues and re: Lifestyle Development Partnership issues (1.5); telephone conversation with N. Molofsky re: same (.8); revise Settlement Agreement (1.7).

LIFESTYLE DEVELOPMENT, LP

February 16, 2011

Matter: 09807760-0021  
Invoice No.: 1274852

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/05/11	L. White	5.00	P300	Conference call with Bob Fernandez and Clyde Click (1.5); follow-up with Bob (.7); prepare list of open items (1.0); follow-up conference call with Nan Molofsky (.8); additional conference with Bob Fernandez (.2); review documents relating to modification of LB rights in partnership (.8).
01/06/11	L. White	2.50	P300	Review Borrower partnership structure and liability issues (1.5); telephone conference with Laurinda Martins regarding facility agreement and termination of borrowing entity issues (.5); follow-up conversation and email correspondence with Joelle Halperin regarding same (.5).
01/06/11	R. Fernandez	2.50	P300	Revise Settlement Agreement (1.5); emails and conversations with L. White, C. Click and J. Halperin (1.0).
01/07/11	R. Fernandez	3.40	P300	Revise Settlement Agreement, Release and Covenant Not to Sue (2.4); conference with L. White re: same (1.0).
01/07/11	L. White	2.00	P300	Various conferences with Bob Fernandez (1.0); review settlement agreement issues (.5); follow-up with Joelle Halperin regarding partnership issues (.2); correspondence with Nan Molofsky (.3).
01/08/11	L. White	1.50	P300	Review revised Settlement Agreement. (1.5).
01/09/11	L. White	1.00	P300	Telephone conference with Bob Fernandez regarding Settlement Agreement Revisions (.5); review further revisions to Settlement Agreement (.5).

LIFESTYLE DEVELOPMENT, LP

February 16, 2011

Matter: 09807760-0021  
Invoice No.: 1274852

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/10/11	R. Fernandez	3.00	P300	Conference call with N. Molofsky, L. White and P. Mace re: Settlement Agreement (1.5); revise same (.5); telephone conversation with MT counsel re: Licensing issues (.5). emails re: Merlin Management ownership structure (.5).
01/10/11	L. White	2.50	P300	Conference call with Nan Molofsky, Patrick Mace and Bob Fernandez regarding settlement agreement and transaction in general (1.0); follow-up conferences and telephone conferences with Bob Fernandez (.5); follow up telephone conferences with Nan Molofsky (.5); telephone conferences with Sam Gleeson regarding relationship between the Point and Lifestyle (.5).
01/11/11	L. White	4.00	P300	Telephone conference with Sam Gleeson regarding Everlands/Club questions (.3); review partnership documents and related correspondence (2.5); telephone conference with Nan Molofsky and Patrick Mace regarding same (.5); revise list of waived partnership approval rights (.7).
01/11/11	R. Fernandez	1.50	P300	Revise Settlement Agreement (1.5).
01/12/11	R. Fernandez	4.80	P300	Revise and circulate Settlement Agreement and Closing Checklist (2.0); conference call with N. Molofsky, J. Jones and P. Mace re: MT Licensing issues (1.0); draft Saloon Lease (1.8).
01/12/11	L. White	2.30	P300	Conference with Bob Fernandez regarding settlement agreement (.8); revise partnership approval rights waiver list (.5); telephone conference with Nan Molofsky regarding her conversation with Dan Gorge (.2); telephone conference regarding Montana liquor license (.5); follow up conference with Bob regarding liquor license (.3).

LIFESTYLE DEVELOPMENT, LP

February 16, 2011

Matter: 09807760-0021  
Invoice No.: 1274852

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/13/11	L. White	1.20	P300	Email correspondence with Brian North (.2); conference with Bob Fernandez regarding management agreements / liquor license documents (.5); review settlement agreement forwarded to Brian North (.5).
01/13/11	R. Fernandez	1.30	P300	Conference with MT counsel, John Jones, re: lien on licenses (.5); revise Management Agreement (.8).
01/19/11	L. White	0.50	P300	Telephone conference with Nan Molofsky regarding settlement agreement (.3); follow-up with Bob Fernandez (.2).
01/24/11	L. White	1.30	P300	Conferences with Bob Fernandez regarding management agreements (.5); review revised management agreement (.8).
01/24/11	R. Fernandez	1.50	P300	Revise Management Agreement (1.5).
01/25/11	R. Fernandez	1.50	P300	Review Lifestyle's comments to the Settlement Agreement (1.5).
01/25/11	L. White	1.00	P300	Review Brian North's comments to Settlement Agreement (1.0).
01/26/11	L. White	1.50	P300	Conference and email correspondence with Bob Fernandez regarding borrower's comments on settlement agreement (.8); review same (.5); email correspondence with Nan Molofsky regarding settlement agreement (.2).
01/26/11	R. Fernandez	2.60	P300	Review Lifestyle's comments to Settlement Agreement with L. White (.8); conference call with B. North re: same (1.0); emails with N. Molofsky and P. Mace re: same (.8).
01/27/11	L. White	1.00	P300	Conference with Bob Fernandez regarding settlement agreement (.5); review settlement agreement issues (.2); email correspondence with Nan Molofsky regarding the same and regarding partnership approval rights (.3).

LIFESTYLE DEVELOPMENT, LP

February 16, 2011

Matter: 09807760-0021  
Invoice No.: 1274852

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
01/28/11	L. White	0.30	P300	Telephone conference with Bob Fernandez regarding negotiations (.3).
Total Hours		62.60		
Fee Amount				\$40,695.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$705.00	33.90	\$23,899.50
M. Cocci	\$685.00	0.40	\$274.00
R. Fernandez	\$590.00	27.60	\$16,284.00
C. Lee	\$340.00	<u>0.70</u>	<u>\$238.00</u>
Totals		62.60	\$40,695.50
Fee Total	\$	40,695.50	
Invoice Total	\$	<u>40,695.50</u>	

**SNR DENTON** 

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SNR Denton US LLP  
233 South Wacker Drive  
Suite 7800  
Chicago, Illinois 60606-6306

snrdenton.com

JOELLE HALPERIN  
LEHMAN BROTHERS HOLDINGS INC.  
1217 SIXTH AVENUE, 38TH FLOOR  
NEW YORK, NY 10020  
USA

February 16, 2011

**Invoice No. 1274856**

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

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Total This Invoice	\$	5,237.80
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Please return this page with your payment

In the case of mail deliveries to:  
SNR Denton US LLP  
Dept. 3078  
Carol Stream, IL 60132-3078

OR

In the case of overnight deliveries to:  
SNR Denton US LLP  
Attention: Accounting  
233 South Wacker Drive  
Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.  
New York, New York 10043  
ABA Transit # 021 000 089  
Account # 4064-5823  
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:  
L. White  
at 1 312 876 8000

JOELLE HALPERIN  
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NEW YORK, NY 10020  
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February 16, 2011

Invoice No. 1274856

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through January 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
01/03/11	L. Bechutsky	0.30	B160	A104	Attention to monthly statement payment.
01/04/11	L. Bechutsky	0.60	B160	A104	Attention to monthly statement payment.
01/14/11	L. Bechutsky	0.50	B160	A102	Review docket for Fee Application hearing.
01/19/11	L. Bechutsky	1.50	B160	A103	Revise monthly invoices (.8) and draft monthly statement (.7).
01/20/11	L. Bechutsky	1.00	B160	A103	Revise monthly invoices.
01/21/11	L. Bechutsky	1.00	B160	A103	Revise monthly invoices (.5) and monthly statement (.5).
01/24/11	L. Bechutsky	1.40	B160	A103	Revise monthly statement and exhibits.
01/25/11	L. Bechutsky	0.50	B160	A103	Revise monthly statement and exhibits.
01/25/11	H. McDonald	0.30	B100	A101	Revision of fee statement.
01/26/11	H. McDonald	0.30	B100	A101	Review BrownGreer email (.1); telephone call with LB regarding same (.2).
01/26/11	L. Bechutsky	1.50	B160	A103	Conference with HMM re Fee Committee request for Excel invoices (.4); attention to same (1.1).
01/27/11	L. Bechutsky	1.10	B160	A103	Correspondence with BrownGreer (.4), Trustee (.3) re Fee Committee request for Excel invoices attention to same (.4).
01/27/11	H. McDonald	0.30	B100	A101	Conference with LB regarding fee statement and fee application issues with BrownGreer.
01/31/11	L. Bechutsky	0.30	B170	A105	Attention to December 2010 invoice.



BANKRUPTCY (POST-PETITION WORK)

February 16, 2011

Matter: 09807760-0030  
Invoice No.: 1274856

Total Hours	10.60	
Fee Amount		\$5,174.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
H. McDonald	\$845.00	0.90	\$760.50
L. Bechutsky	\$455.00	9.70	\$4,413.50
Totals		10.60	\$5,174.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/15/2010	Delivery FedEx Airbill #794220010413 12/15/10 Delivery to 1455 Pennsylvania Ave NW, WASHINGTON, DC per R SICA	11.07
12/15/2010	Delivery FedEx Airbill #794220033469 12/15/10 Delivery to 1 Chase Manhattan Plz FI 4 NEW YORK CITY, NY per SANTIAGO	9.79
12/15/2010	Delivery FedEx Airbill #794220040427 12/15/10 Delivery to 767 5th Ave FI Conc1, NEW YORK CITY, NY per R DIXON	9.79
12/15/2010	Delivery FedEx Airbill #794220067868 12/15/10 Delivery to 1271 Avenue Of The America NEW YORK CITY, NY per M BARRETT	11.97
12/15/2010	Delivery FedEx Airbill #796554699880 12/15/10 Delivery to 33 Whitehall St FI 22, NEW YORK CITY, NY per C BANKS	9.79
12/15/2010	Delivery FedEx Airbill #796554756516 12/15/10 Delivery to 1271 Avenue Of The America NEW YORK CITY, NY per M BARRETT	11.39
	SUBTOTAL	63.80
	Total Disbursements	\$63.80

Fee Total	\$	5,174.00
Disbursement Total	\$	63.80
Invoice Total	\$	<u>5,237.80</u>